



RBC Regent Strategy Fund Limited

An easy way to invest in the world's markets

Meeting the international financial requirements of people with global lifestyles

RBC Wealth Management is committed to meeting the international financial requirements of our clients. With offices in many of the key international financial centres in more than 150 countries around the world, we offer integrated wealth management solutions and exceptional service.

Simple, Cost-effective investing

At RBC Wealth Management we understand that investing in the international financial markets can be complex, time consuming and sometimes expensive. To provide you with easy and cost-effective access to the world's equity, bond and money markets, we have created RBC Regent Strategy Fund Limited ("Regent").

Through a sophisticated umbrella fund structure, Regent offers you a diverse choice of investment opportunities through a range of sub-funds, called share classes (individually, a "class" and, collectively, "classes"), each of which is managed by a carefully selected top-tier investment manager.

Regent could help you to meet your personal financial objectives if you want to:

- Build up your retirement fund
- Generate an income for your retirement
- Provide for your dependants
- Have a balanced investment portfolio
- Diversify your assets
- Gain exposure to a particular asset class
- Minimise or reduce your investment risk
- Invest in different currencies
- Use world-class investment managers to grow your wealth
- Invest for a minimum of three to five years
- Have a minimum to invest of £25,000; \$25,000; €25,000 for each equity, bond or balanced class*
- Have a minimum to invest of £150,000; \$250,000 for each money market class.*

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Multiple benefits

Depending on your individual circumstances, the advantages of investing in Regent include:

- **Guidance:** Your dedicated Private Banker can help you make the right decisions
- **Choice:** You can select whichever class or combination of classes most effectively meets your requirements
- **Confidence:** Each Regent class is managed by a top-tier investment management firm
- **Flexibility:** With daily dealing and the facility to switch between classes, you can react promptly and easily to changes in the markets and your own personal investment objectives
- **Peace of mind:** Each investment manager is constantly monitored by RBC, ensuring your investment is not exposed to unnecessary risk
- **Tax efficiency:** Dividends are paid gross to non-residents of the Channel Islands**
- **Transparency:** Performance figures are published on a monthly basis and you receive an investment statement every six months. The annual and interim reports and accounts produced by Regent each year include current portfolio information and market commentary.

A choice of investment classes

Each class has its own investment objective, performance benchmark and risk/reward profile:

- **Equity** classes offer you a means of participating in some of the world's most exciting and established stock markets. They mostly focus on long-term capital growth
- **Bond** classes comprise portfolios of top quality, investment grade bonds. They aim to provide income and capital growth
- **Balanced** classes provide a blend of equity, bond and cash instruments within a single portfolio. They are designed to offer a balance between long-term equity growth and a reasonable level of income
- **Money** market classes invest in money market instruments issued by strongly rated governments, state-owned enterprises, international organisations, financial institutions and corporations.

Managed expertise

We use a rigorous and disciplined approach to select our investment managers. Firms are screened in depth on a face-to-face basis, and we also analyse their performance, process, people and philosophy. We only select those firms that can provide the very best professional service.

Performance and any changes in management or procedures are monitored continuously and we also conduct regular site visits. If any investment manager does not meet our exacting standards, another investment manager will be appointed to manage the class concerned.

Minimum investment

The minimum investment for each equity, bond or balanced class is £25,000; \$25,000; €25,000 (depending on the base currency of the underlying class); the minimum for each money market class is £150,000; \$250,000 (depending on the base currency of the underlying class).

* There is no upper limit to the amount you can invest or to the number of classes in which you can invest.

Further information

For existing clients, please contact your relationship manager.

For new enquiries, please contact us on:

Tel: +44 (0) 1534 283838

Email: rbcwminternational@rbc.com

You can also find out more by going online at www.rbcwminternational.com.

Royal Bank of Canada, which operates under the brand name of RBC, is Canada's largest financial institution, one of North America's leading financial services institutions and one of the top 15 financial institutions in the world. Through a network of over 35 offices worldwide, RBC's international division provides comprehensive wealth management services to high-net-worth individuals and institutions resident in over 150 countries.



* The minimum investment required for each equity, bond or balanced class is £25,000; \$25,000; €25,000; and for each money market class is £150,000; \$250,000 or please contact us for your rounded currency equivalent value.

** We advise you to seek professional advice on the tax implications of subscribing, holding, switching or redeeming shares in RBC Regent Strategy Fund Limited.

This fact sheet has been issued by RBC Regent Fund Managers Limited, the "Manager" of RBC Regent Strategy Fund Limited ("Regent"). Regent has been authorised by the Jersey Financial Services Commission ("the Commission") under the Collective Investment Funds (Jersey) Law, 1988. In giving this consent, the Commission does not vouch for the financial soundness of Regent or for the correctness of any of the statements made or opinions expressed with regard to it. The Directors of the Manager accept responsibility for the information contained within this brochure.

Investment in Regent is through the purchase of shares ("Shares"). This brochure does not constitute an offer to transact business in the Shares in any jurisdiction where such an offer would be considered unlawful. None of the Shares have been or will be registered under the United States Securities Act of 1933, as amended, and none of the Shares may be offered, sold, transferred, assigned or delivered, directly or indirectly, in the United States of America, its territories or possessions and all areas subject to its jurisdiction, including the District of Columbia.

Investment in Regent is only open to clients of RBC and is not available to the general public. Certain RBC Wealth Management offices may not be able to promote Regent and, depending upon their citizenship and residency, the Shares may not be available to certain clients (for example, applications for Shares made by US persons or Canadian residents will not be accepted).

Before deciding to invest in Regent, potential investors should read the latest Scheme Particulars document and note the important regulatory disclosures and risk warnings contained therein. Readers should also note that, in some or all respects, the regulatory regime applying in Jersey (including any investor protection or compensation schemes) may well be different from that of their home jurisdiction. The past performance of any Regent class is not necessarily a guide to any future performance of that Regent class. The price and value of investments can fall as well as rise and investors may not receive, on redemption of their Shares, the original amount invested. Changes in rates of exchange between currencies may have an independent effect, which may be favourable or unfavourable, on the value of investments and income derived from them.

Source of Data: RBC Regent Fund Managers Limited except where otherwise indicated.

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